

**Political Organization
Report of Contributions and Expenditures**

OMB No. 1545-1696

► See separate instructions.

A For the period beginning 01/01/2013 **and ending** 06/30/2013

B Check applicable box: ☒ Initial report ☐ Change of address ☐ Amended report ☐ Final report

1 Name of organization The Senator Marian Bergeson Excellence in Public Service Series **Employer identification number** 45 - 0522877

2 Mailing address (P.O. box or number, street, and room or suite number)
23483 Indian Wells

City or town, state, and ZIP code
Mission Viejo, CA 92692

3 E-mail address of organization: davidbauer60@gmail.com **4 Date organization was formed:** 09/03/2003

5a Name of custodian of records David Bauer **5b Custodian's address** 2150 River Plaza Dr. #150
Sacramento, CA 95833 -

6a Name of contact person David Bauer **6b Contact person's address** 2150 River Plaza Dr. #150
Sacramento, CA 95833 -

7 Business address of organization (if different from mailing address shown above). Number, street, and room or suite number
23483 Indian Wells

City or town, state, and ZIP code
Mission Viejo, CA 92692

8 Type of report (check only one box)

- | | |
|--|---|
| <input type="checkbox"/> First quarterly report
(due by April 15) | <input type="checkbox"/> Monthly report for the month of:
(due by the 20th day following the month shown above, except the
December report, which is due by January 31) |
| <input type="checkbox"/> Second quarterly report
(due by July 15) | <input type="checkbox"/> Pre-election report (due by the 12th or 15th day before the election) |
| <input type="checkbox"/> Third quarterly report
(due by October 15) | (1) Type of election: |
| <input type="checkbox"/> Year-end report
(due by January 31) | (2) Date of election: |
| <input checked="" type="checkbox"/> Mid-year report (Non-election
year only-due by July 31) | (3) For the state of: |
| | <input type="checkbox"/> Post-general election report (due by the 30th day after general election) |
| | (1) Date of election: |
| | (2) For the state of: |

9 Total amount of reported contributions (total from all attached Schedules A) **9. \$** 2705

10 Total amount of reported expenditures (total from all attached Schedules B) **10. \$** 11242

Under penalties of perjury, I declare that I have examined this report, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

DAVID BAUER

07/11/2013

**Sign
Here**



Signature of authorized official



Date

Schedule A Itemized Contributions

Schedule A

Contributor's name, mailing address and ZIP code BETTY WILSON 1010 W. TOKAY LODI, CA 95240 -	Name of contributor's employer N/A Contributor's occupation STUDENT Aggregate contributions year-to-date \$ 250	Amount of contribution \$ 250 Date of contribution 03/01/2013
Contributor's name, mailing address and ZIP code CATHERINE HART 2837 PETRO PL. LANCASTER, CA 93536 -	Name of contributor's employer N/A Contributor's occupation STUDENT Aggregate contributions year-to-date \$ 250	Amount of contribution \$ 250 Date of contribution 03/01/2013
Contributor's name, mailing address and ZIP code LAURIE DAVIES-SKEWES 28175 LA GALLINA LAGUNA NIGUEL, CA 92677 -	Name of contributor's employer N/A Contributor's occupation STUDENT Aggregate contributions year-to-date \$ 205	Amount of contribution \$ 205 Date of contribution 01/10/2013
Contributor's name, mailing address and ZIP code MARGARET AMBROSE 3310 BIG CLOUD THOUSAND OAKS, CA 91360 -	Name of contributor's employer N/A Contributor's occupation STUDENT Aggregate contributions year-to-date \$ 250	Amount of contribution \$ 250 Date of contribution 03/01/2013
Contributor's name, mailing address and ZIP code DAWN STEELE 11876 E. ASHLAN AVE. SANGER, CA 93657 -	Name of contributor's employer N/A Contributor's occupation STUDENT Aggregate contributions year-to-date \$ 250	Amount of contribution \$ 250 Date of contribution 03/01/2013
Contributor's name, mailing address and ZIP code KATHY RODRIGUEZ 1580 CAMINO WAY MCKINLEYVILLE, CA 95519 -	Name of contributor's employer N/A Contributor's occupation STUDENT Aggregate contributions year-to-date \$ 250	Amount of contribution \$ 250 Date of contribution 03/01/2013
Contributor's name, mailing address and ZIP code GINA SIMAS 804 WASHINGTON AVE. SANTA MONICA, CA 90403 -	Name of contributor's employer N/A Contributor's occupation STUDENT Aggregate contributions year-to-date \$ 250	Amount of contribution \$ 250 Date of contribution 03/01/2013
Contributor's name, mailing address and ZIP code JASBIR GILL P. O. BOX 8778 STOCKTON, CA 95208 -	Name of contributor's employer SELF Contributor's occupation DOCTOR Aggregate contributions year-to-date \$ 500	Amount of contribution \$ 500 Date of contribution 03/01/2013
Contributor's name, mailing address and ZIP code DISNEY WORLDWIDE 1 IMAGINATION WAY LAKE BUENA VISTA, FL 32830 -	Name of contributor's employer N/A Contributor's occupation N/A Aggregate contributions year-to-date \$ 500	Amount of contribution \$ 500 Date of contribution 04/02/2013

Schedule B Itemized Expenditures

Schedule B

Recipient's name, mailing address and ZIP code ANN ROMMEL 8 FRESIAN COTO DE CAZA, CA 92679 -	Name of recipient's employer SELF Recipients's occupation CONSULTANT	Amount of Expenditure \$ 1000 Date of expenditure 02/28/2013
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Purpose of expenditure
CONSULTING

Recipient's name, mailing address and ZIP code ANN ROMMEL 8 FRESIAN COTO DE CAZA, CA 92679 -	Name of recipient's employer SELF Recipients's occupation CONSULTANT	Amount of Expenditure \$ 1000 Date of expenditure 04/27/2013
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Purpose of expenditure
CONSULTING

Recipient's name, mailing address and ZIP code WELLS FARGO CARD SERVICES 400 CAPITOL MALL SACRAMENTO, CA 95814 -	Name of recipient's employer N/A Recipients's occupation N/A	Amount of Expenditure \$ 2783 Date of expenditure 04/30/2013
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Purpose of expenditure
CONFERENCE EXPENSES

Recipient's name, mailing address and ZIP code MESA VERDE COUNTRY CLUB 3000 CLUB HOUSE RD. COSTA MESA, CA 92626 -	Name of recipient's employer N/A Recipients's occupation N/A	Amount of Expenditure \$ 500 Date of expenditure 06/27/2013
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Purpose of expenditure
CONFERENCE EXPENSES

Recipient's name, mailing address and ZIP code DAVID BAUER 2150 RIVER PLAZA DR. #150 SACRAMENTO, CA 95833 -	Name of recipient's employer SELF Recipients's occupation ACCOUNTANT	Amount of Expenditure \$ 315 Date of expenditure 01/14/2013
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Purpose of expenditure
ACCOUNTING

Recipient's name, mailing address and ZIP code ANN ROMMEL 8 FRESIAN COTO DE CAZA, CA 92679 -	Name of recipient's employer SELF Recipients's occupation CONSULTANT	Amount of Expenditure \$ 1000 Date of expenditure 02/24/2013
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Purpose of expenditure
CONSULTING

Recipient's name, mailing address and ZIP code ANN ROMMEL 8 FRESIAN COTO DE CAZA, CA 92679 -	Name of recipient's employer SELF Recipients's occupation CONSULTANT	Amount of Expenditure \$ 941 Date of expenditure 03/01/2013
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Purpose of expenditure
TRAVEL EXPENSES

Recipient's name, mailing address and ZIP code WELLS FARGO CARD SERVICES 400 CAPITOL MALL SACRAMENTO, CA 95814 -	Name of recipient's employer N/A Recipients's occupation N/A	Amount of Expenditure \$ 286 Date of expenditure 03/01/2013
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Purpose of expenditure
CONFERENCE EXPENSES

Recipient's name, mailing address and ZIP code WELLS FARGO CARD SERVICES 400 CAPITOL MALL SACRAMENTO, CA 95814 -	Name of recipient's employer N/A Recipients's occupation N/A	Amount of Expenditure \$ 961 Date of expenditure 05/29/2013
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Purpose of expenditure
CONFERENCE EXPENSES

Recipient's name, mailing address and ZIP code WELLS FARGO CARD SERVICES 400 CAPITOL MALL SACRAMENTO, CA 95814 -	Name of recipient's employer N/A Recipients's occupation N/A	Amount of Expenditure \$ 770 Date of expenditure 03/01/2013
Purpose of expenditure AIRFARE		
Recipient's name, mailing address and ZIP code MATT ROBBINS 1500 BALCH DR. LEESBURG, VA 20175 -	Name of recipient's employer SELF Recipients's occupation SPEAKER	Amount of Expenditure \$ 686 Date of expenditure 04/27/2013
Purpose of expenditure SPEAKING FEE		
Recipient's name, mailing address and ZIP code ANN ROMMEL 8 FRESIAN COTO DE CAZA, CA 92679 -	Name of recipient's employer SELF Recipients's occupation CONSULTANT	Amount of Expenditure \$ 1000 Date of expenditure 04/27/2013
Purpose of expenditure CONSULTING		